DAVIS POLK & WARDWELL

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I CHASE MANHATTAN PLAZA NEW YORK, N Y 10005 212-530-4000 --

Washington, D C 20005

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499 PARK AVENUE NEW YORK, N Y 10022 212-530-4000

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TOKIO KAIJO BUILDING SHINKAN 2-1, MARUNOUCHI 1-CHOME CHIYODA-KU, TOKYO IOO

(03) 201-8421

4, PLACE DE LA CONCORDE 75008 PARIS

June 29, 1990

40 17 36 00 JUN 29 1990 -2 35 PM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission 12th St. and Constitution Ave., N.W. Washington, D.C. 20423

Re: Trailer Train Company - Release of

Manufacturing Agreement dated

February 8, 1990, between

Thrall Car Manufacturing Company

and Trailer Train Company

Attention: Noreta R. McGee, Secretary

Dear Madam Secretary:

I have enclosed two fully executed and acknowledged originals of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a partial release dated June 28, 1990, of the Manufacturing Agreement dated February 8, 1990, between Trailer Train Company and Thrall Car Manufacturing Company and is a "secondary document" as defined in the applicable regulations.

The primary document to which this is connected is recorded under Recordation No. 16806.

The names and addresses of the parties to the document are as follows:

Vendee:

Trailer Train Company 101 North Wacker Dr.

Chicago, IL 60606

Vendor:

Thrall Car Manufacturing Company

P.O. Box 218

Chicago Heights, IL 60411

Jantzak - H

The equipment covered by the document is five-unit articulated double-stack container well cars with interbox connections, and capacity for two 20' or one 48' container in all wells - DTTX. The Car Numbers to which the document relates are 72508, 72542 and 72545-72581 (inclusive).

A fee of fifteen dollars (\$15.00) is enclosed. Please return one of the originals to me at Davis Polk & Wardwell, 1300 I St., N.W., Washington, D.C., 20005.

A short summary of the document to appear in the index follows:

Partial release by Thrall Car Manufacturing Company, P.O. Box 218, Chicago Heights, IL 60411, of its Manufacturing Agreement dated February 8, 1990 with Trailer Train Company, 101 North Wacker Drive, Chicago, Illinois, 60606, covering five-unit articulated double-stack container well cars with interbox connections, and capacity for two 20' or one 48' container in all wells - DTTX, with the following Car Numbers: 72508, 72542 and 72545-72581 (inclusive).

Very truly yours,

Bruce K. Dallas

Attorney for Trailer Train

Company

Enclosure

RECORDATION NO 16806 PILED 1488

JUN 29 1990 -2 35 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

THRALL CAR MANUFACTURING COMPANY, the manufacturer named in that certain Manufacturing Agreement dated as of February 8, 1990, with Trailer Train Company, which agreement has been filed and recorded with the Interstate Commerce Commission pursuant to section 11303 of Title 49 of the United States Code on March 23, 1990, and assigned recordation number 16806, does hereby acknowledge receipt of all amounts due under said agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto.

THRALL CAR MANUFACTURING COMPANY

by C. Leuth President

STATE OF ILLINOIS

COUNTY OF COOK

SS.:

On this 28th day of June, 1990, before me personally appeared Jimmy C. Leath, to me personally known, who, by me being duly sworn, says that he is the President of Thrall Car Manufacturing Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

Dolphone C. Brands
Notaty Public

My commission expires /2/5/93

"OFFICIAL SEAL"

Delphene C. Brands

Notary Public, State of Illinois

My Commission Expires 12/5/93

06/27/90 ET50100

SCHEDULE A

BUILDER/ CAR TYPE	QUANTITY	CAR NUMBERS (INCLUSIVE)	UNIT COST	TOTAL COST	DELIVERY PERIOD	CONTRACT
THRALL CAR MANUFACTURING CO. FIVE-UNIT ARTICULATED DOUBLE STACK CONTAINER WELL CARS WITH INTERBOX CONNECTORS, AND CAPACITY FOR TWO 20' OR ONE 48' CONTAINER IN ALL WELLS — DTTX.	39	72508,72542, 72545-72581.			MAY, 1990	T-5689-T